

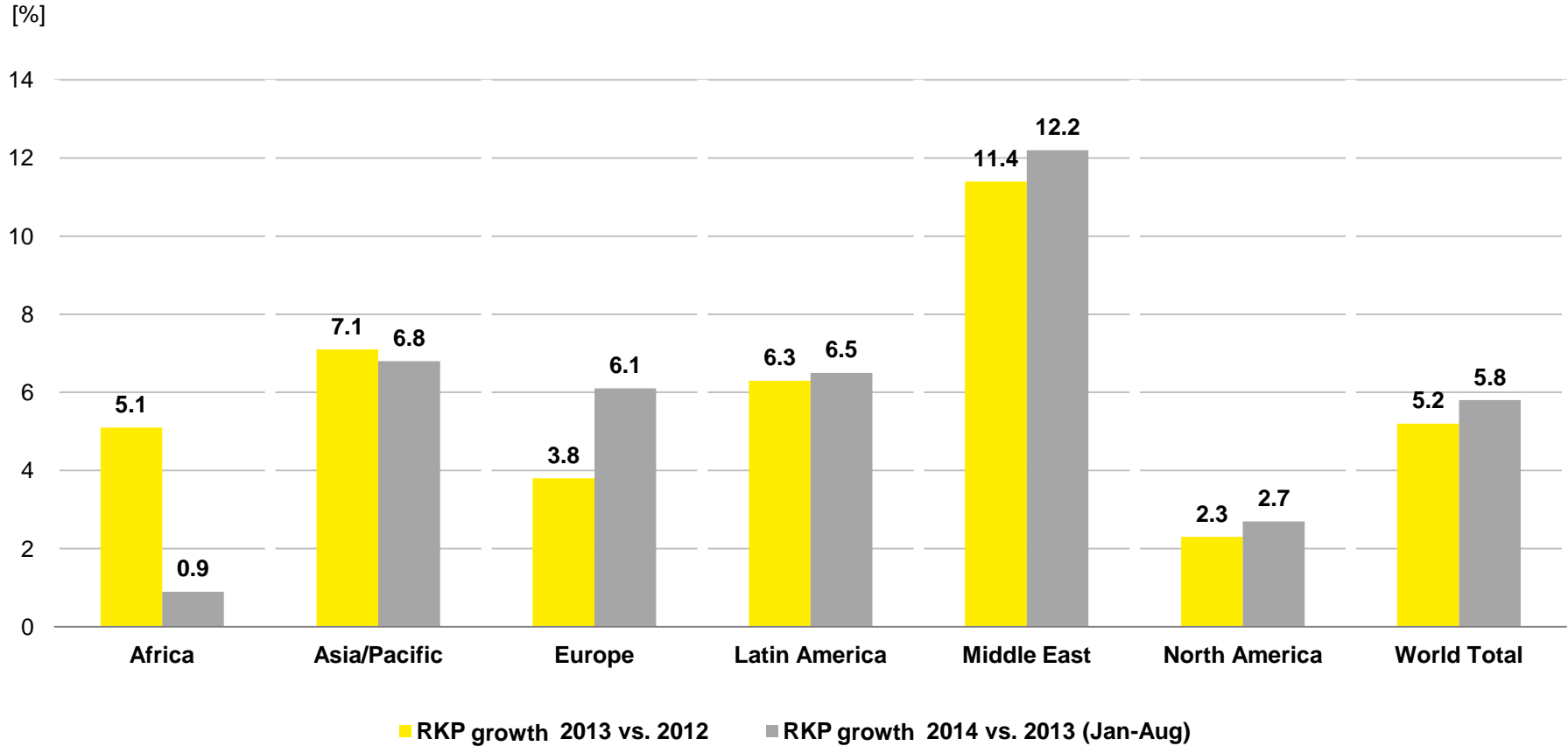
DVB research video – November 2014

Bert van Leeuwen
on Megatrends



Air passenger market growth by IATA region

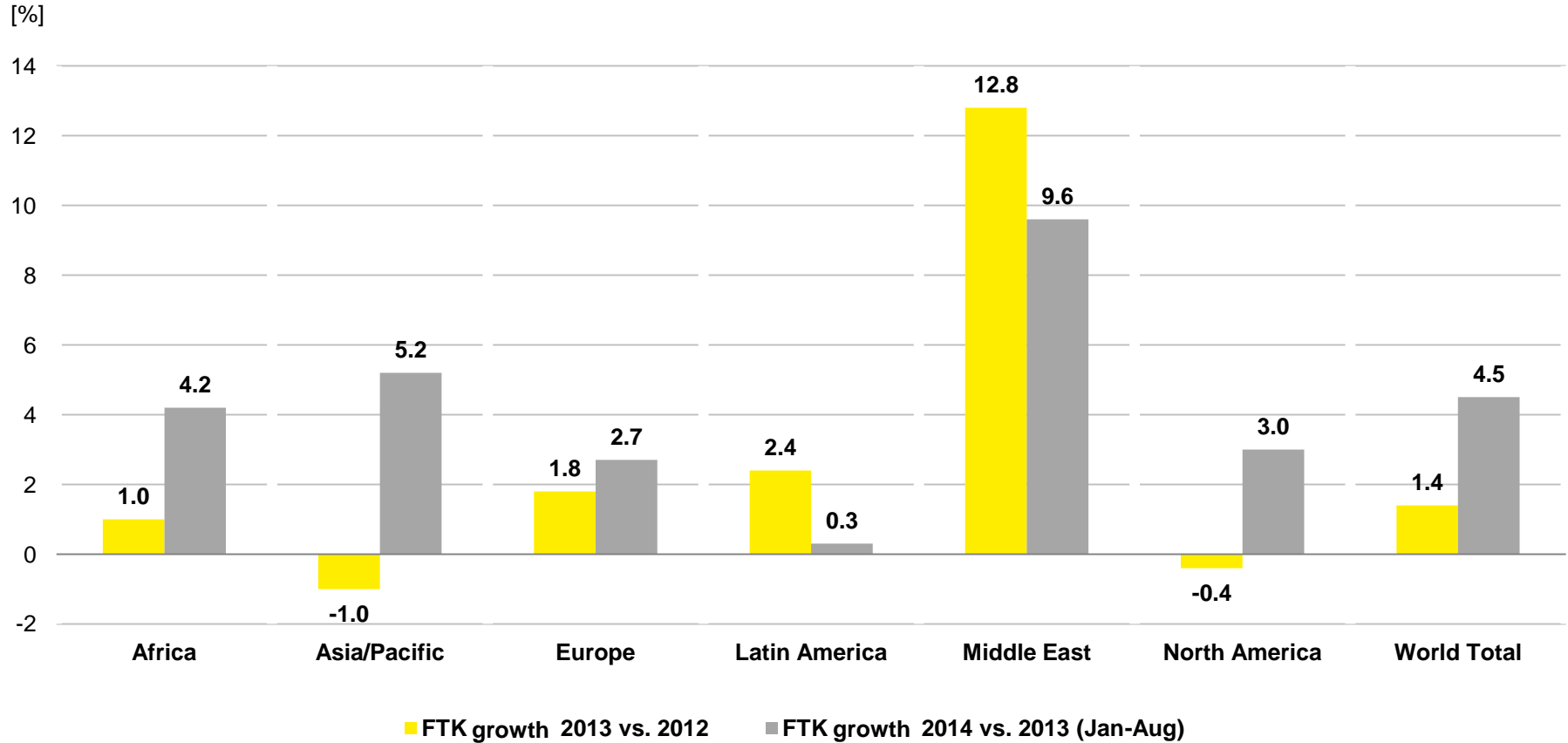
Air passenger market growth



Source: IATA / DVB Aviation Research

Air freight market growth by IATA region

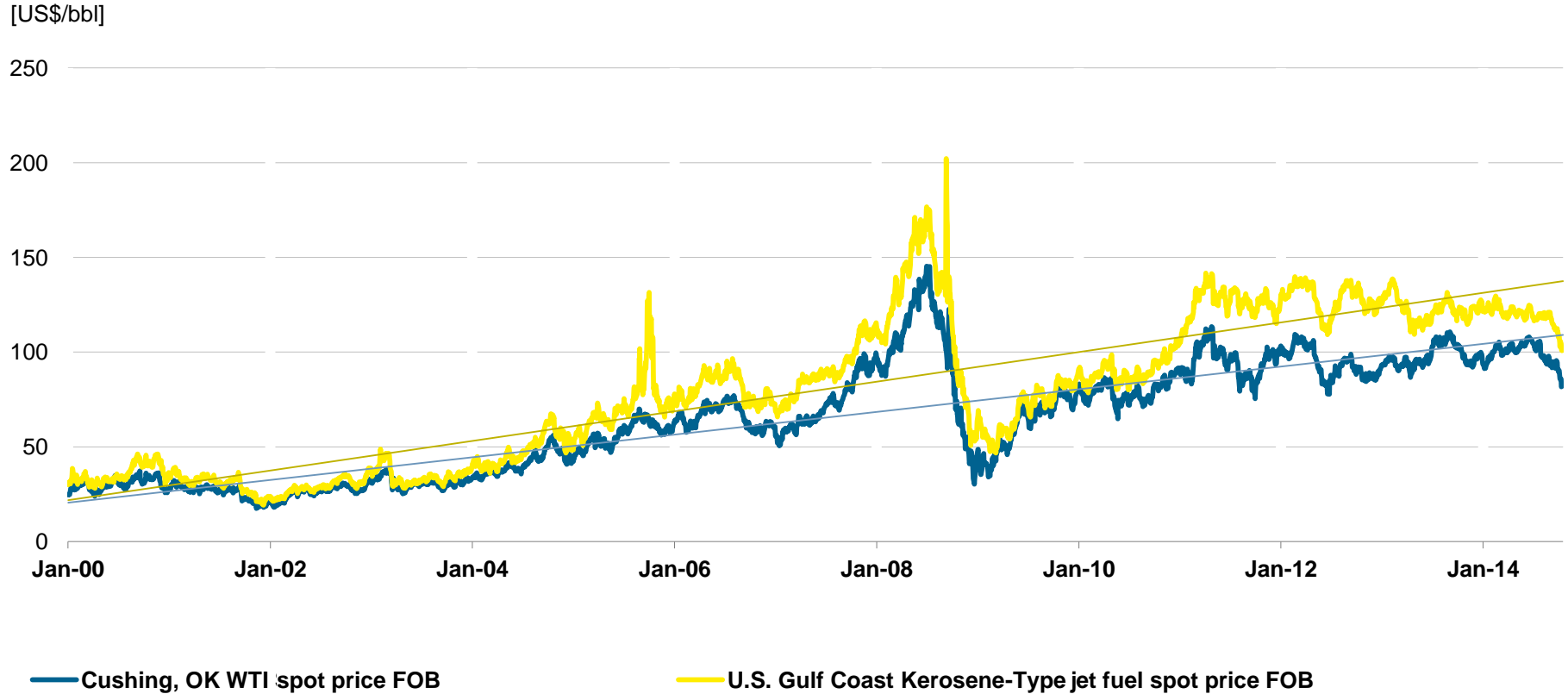
Air freight market growth



Source: IATA / DVB Aviation Research

Crude oil & jet fuel – Price development

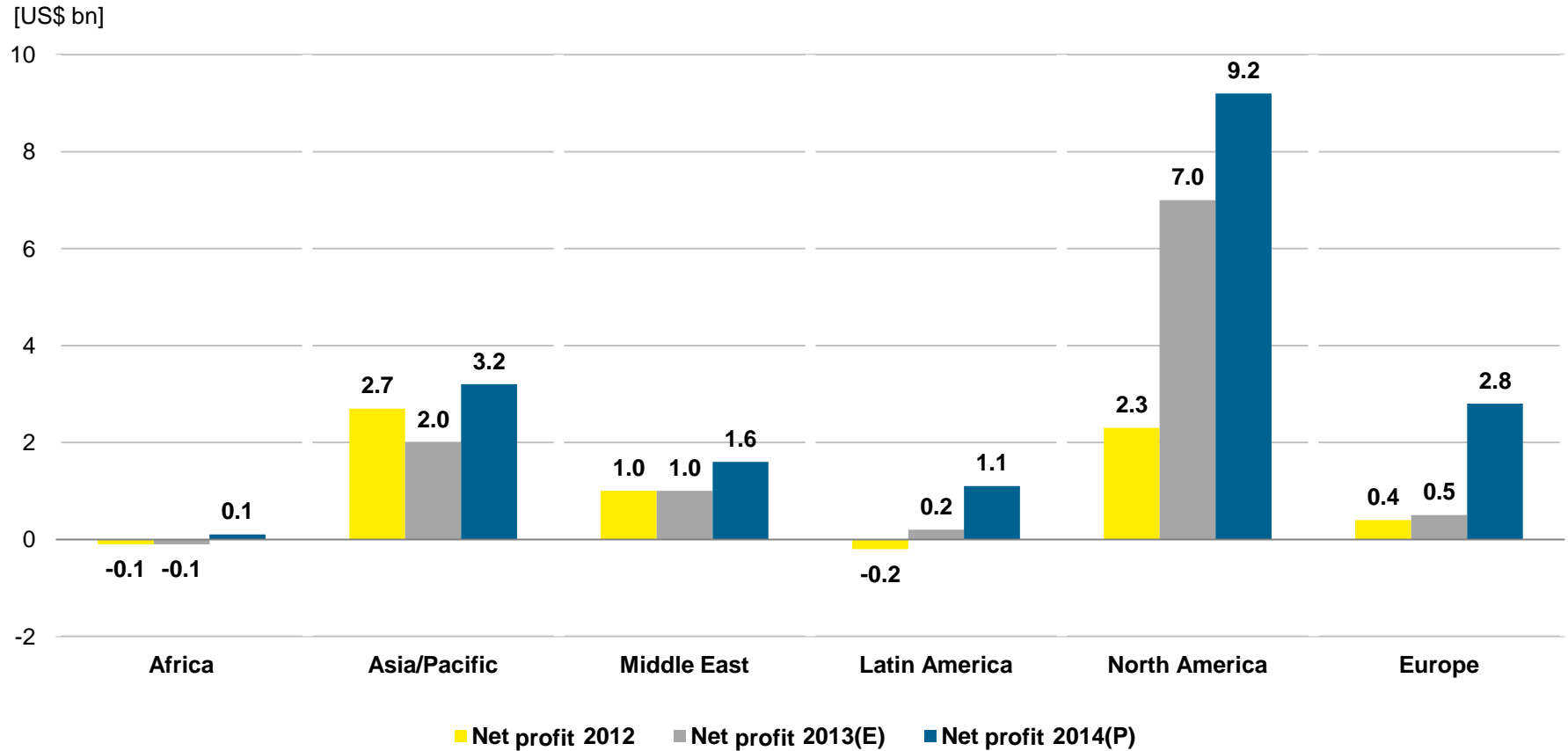
Crude oil & jet fuel



Source: US Energy Administration Agency / DVB Aviation Research

Airline net profit by IATA region

Airline net profit (post tax)



Source: IATA / DVB Aviation Research