

# DVB research video – November 2014

Wouter Radstake  
on Rail freight development –  
Europe



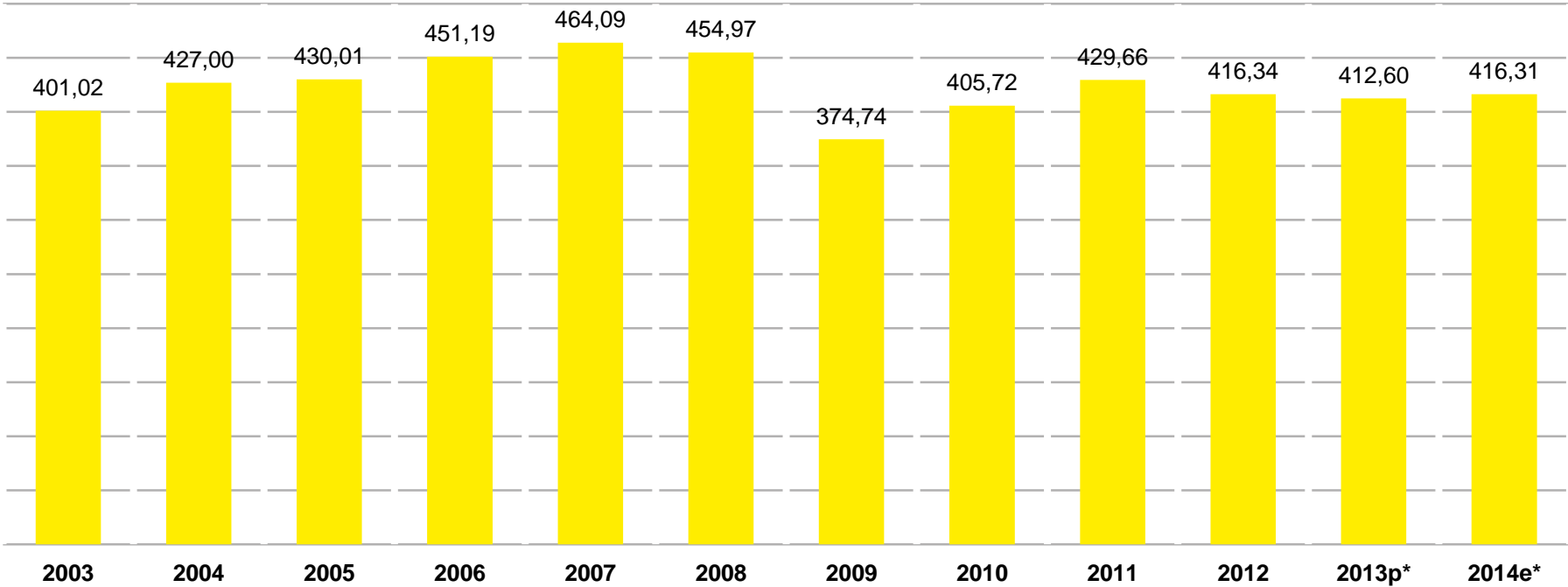
# Rail freight development – Europe

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- Rebound of volumes, but still below peak for some time to come
- Main stream electric locomotives from lessors fully used
- Leasing companies increase their market share
- Rolling stock orders far below replacement need
- Relatively flat lease rate and utilisation rate development
- Major railway companies achieve profits
- First incumbent had IPO

# EU + EFTA rail freight development 2003 – 2014

[bn tonnes/km]



Source: Eurostat / UIC / CER / DVB Land Transport Research

\*2013 data are preliminary (source: ITF, not yet Eurostat); 2014 are estimated based on the 1H14 rail freight performance of Deutsche Bahn in Europe

